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## ANNUAL GENERAL MEETING TO BE HELD ON 28 JANUARY 2022

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### 1. Background

**YOMA STRATEGIC HOLDINGS LTD.** (the “**Company**”) refers to:-

- (a) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, teleconferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”), which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation.

### 2. Date, time and conduct of Annual General Meeting

The Company wishes to announce that pursuant to the Order, its Annual General Meeting (the “**AGM**”) will be convened and held by way of electronic means on **Friday, 28 January 2022 at 10.00 a.m.** (Singapore time).

### 3. Documents in connection with the AGM

The Company has today issued the following documents in connection with the AGM:

- (a) Annual Report for the financial year ended 30 September 2021
- (b) Notice of the AGM dated 12 January 2022 (the “**Notice of AGM**”)
- (c) Addendum in relation to the proposed renewal of the Shareholders’ Mandate for Interested Person Transactions dated 12 January 2022
- (d) Proxy Form

(collectively, the “**AGM Documents**”).

In line with the provisions under the Order, no printed copies of the AGM documents will be sent to shareholders. Electronic copies of the AGM Documents have been made available on:

- (a) the Company’s website at URL <https://www.yomastrategic.com/>; and
- (b) the SGX website at URL <https://www.sgx.com/securities/company-announcements>.

#### 4. No Physical Attendance at the AGM

To minimise physical interactions and COVID-19 transmission risks, a member of the Company will not be able to attend the AGM in person.

#### 5. Alternative arrangements for participation in the AGM

Alternative arrangements are put in place to allow shareholders to participate in the AGM by:

(a) Participation in the AGM proceedings via “Live Webcast” or “Live Audio Feed”

- i. Shareholders will be able to observe and/or listen to the proceedings of the AGM through a “live” audio-visual webcast via mobile phone, tablet or computer or through a “live” audio-only stream via mobile phone (“**Live Webcast**”).
- ii. In order to do so, the member must pre-register by 10.00 a.m. on 25 January 2022 (“Registration Deadline”), at the Company’s pre-registration website at URL.
- iii. Following the verification, authenticated shareholders will receive an email confirming their successful registration, and instructions on how to access the Live Webcast. Shareholders who have pre-registered by the Registration Deadline but did not receive the said email by 5 p.m. on 26 January 2022 should contact the Company at the email address: [info@yoma.com.mm](mailto:info@yoma.com.mm) with the following details: (i) shareholder’s full name; and (ii) the shareholder’s identification/registration number.

(b) Submission of questions in advance of the AGM

- i. A shareholder of the Company may also submit questions relating to the resolutions to be tabled for approval at the AGM. Please note that shareholders will not be able to ask questions at the AGM “live” during the Live Webcast. To do so, all questions must be submitted in the following manner:
  - (a) by email to [info@yoma.com.mm](mailto:info@yoma.com.mm); or
  - (b) by posting a physical copy to the Company’s registered office at 63 Mohamed Sultan Road, #02-14 Sultan Link, Singapore 239002.
- ii. Shareholders who submit questions by email or by posting the physical copy to the Company’s registered office, and in either case, not accompanied by the completed and executed Proxy Form (as defined below), must provide the following information: (i) the shareholder’s full name; (ii) the shareholder’s identification/registration number; and (iii) the manner in which the shareholder holds shares in the Company (e.g. via CDP, scrip, CPF or SRS) for verification purposes, failing which, the submission will be treated as invalid.
- iii. All questions must be submitted no later than 10.00 a.m. on 20 January 2022. The Company will respond to substantial and relevant questions by 10.00 a.m. on 24 January 2022, and post them on the Company’s website at URL <https://www.yomastrategic.com/> as well as on the SGX website at URL <https://www.sgx.com/securities/company-announcements>.

**YOMA STRATEGIC HOLDINGS LTD.**

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Tel: (65) 6223 2262  
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[www.yomastrategic.com](http://www.yomastrategic.com)

(c) Voting by appointing the Chairman of the AGM as Proxy

- i. A shareholder (whether individual or corporate) must appoint the Chairman of the AGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM if such shareholder wishes to exercise his/her/its voting rights at the AGM. The instrument appointing the Chairman of the AGM as proxy ("**Proxy Form**") may be accessed at the Company's website at URL <https://www.yomastrategic.com/> and will also be made available on the SGX website at URL <https://www.sgx.com/securities/company-announcements>
- ii. Where a shareholder (whether individual or corporate) appoints the Chairman of the AGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which, the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.
- iii. The Proxy Form must be submitted to the Company in the following manner:
  - (a) by posting a physical copy to the Company's registered office at 63 Mohamed Sultan Road, #02-14 Sultan Link, Singapore 239002; or
  - (b) by sending a scanned PDF copy via email to [info@yoma.com.mm](mailto:info@yoma.com.mm);

in each case, by 10.00 a.m. on 26 January 2022.
- iv. A shareholder who wishes to submit the Proxy Form by post or via email must first download, complete and ensure the Proxy Form is signed, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

**6. Persons who hold shares through relevant intermediaries**

- (a) Persons who hold shares in the Company through relevant intermediaries (as defined in Section 181 of the Companies Act, Chapter 50), including CPF and SRS investors, and who wish to participate in the AGM by:
  - i. observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio only stream;
  - ii. submitting questions in advance of the AGM; and/or
  - iii. appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM,

should contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the AGM.



- (b) In the case of CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy, they should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the AGM i.e. by 10.00 a.m. on 20 January 2022.

**7. Important reminder:**

Owing to the constantly evolving Covid-19 situation, the Company may be required to change its arrangements for the AGM at short notice. Shareholders should check the Company's website at URL <https://www.yomastrategic.com/>, or the SGX website at URL <https://www.sgx.com/securities/companyannouncements> for updates, if any, on the AGM.

The Company would like to thank shareholders for their patience and co-operation in enabling it to convene the AGM with safe management measures amidst the Covid-19 pandemic.

BY ORDER OF THE BOARD

Melvyn Pun  
Chief Executive Officer  
12 January 2022

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