
GRANT OF OPTIONS PURSUANT TO THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012

Unless otherwise defined, all terms not defined herein shall be as defined in the rules of the Yoma Strategic Holdings Employee Share Option Scheme 2012.

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 3 December 2012, the Company has made offers to grant Options pursuant to the Yoma Strategic Holdings Employee Share Option Scheme 2012. Details of the grants of the Options, in accordance with Rule 704(29) of the Listing Manual of the SGX-ST, are as follows:

(a) **Date of Grant** : 1 April 2013.

(b) **Subscription Price per Share** : S\$0.63.

The Subscription Price per Share comprised in each Option granted is at a 20% discount to the price which is equal to the average of the last dealt prices for the Share, as determined by reference to the daily official list or any other publication published by the SGX-ST for the five (5) consecutive Market Days immediately preceding the Date of Grant of that Option, i.e. between 22th March 2013 and 28th March 2013 (both dates inclusive), rounded up in the case of cents to the nearest whole cent.

(c) **Number of Shares comprised in the Options granted** : 750,000.

(d) **Market Price (last done price) of Shares on Date of Grant** : S\$0.76



- (e) **Number of Shares comprised in each Option granted to Controlling Shareholders (and their Associates) and Directors** : The Options were granted to Group Employees who are not Directors, Controlling Shareholders or their Associates.
- (f) **Exercise Period of the Options** : The Exercise Period is the period from the day after the 2nd anniversary of the Date of Grant to the day falling before the 10th anniversary of the Date of Grant i.e. between 2 April 2015 and 31 March 2023 (both dates inclusive).

ON BEHALF OF THE BOARD
ANDREW RICKARDS
CHIEF EXECUTIVE OFFICER

1 April 2013

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