
GRANT OF OPTIONS PURSUANT TO THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012

Unless otherwise defined, all terms not defined herein shall be as defined in the rules of Yoma Strategic Holdings Employee Share Option Scheme 2012.

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 28 November 2014, the Company has made offers to grant Options pursuant to the Yoma Strategic Holdings Employee Share Option Scheme 2012. Details of the grants of the Options, in accordance with Rule 704(29) of the Listing Manual of the SGX-ST, are as follows:

(a) **Date of Grant** : 28 November 2014

(b) **Exercise Price per Share** : S\$0.57

The Exercise Price per Share comprised in each Option granted is at a 20% discount to the price which is equal the average of the last dealt prices for the Share, as determined by reference to the daily official list or any other publication published by the SGX-ST for the five (5) consecutive Market Days immediately preceding the Date of Grant of the Option, i.e. between 24 November 2014 and 28 November 2014 (both dates inclusive), rounded up in the case of cents to the nearest whole cent.

(c) **Number of Shares comprised in the Options granted** : 4,300,000

(d) **Market Price (last done price) of Shares on Date of Grant** : S\$0.71

(e) **Number of Shares comprised in each Option granted to Controlling Shareholders (and their Associates) and Directors** : 3,000,000 Shares to Mr. Andrew Rickards, Executive Director and Chief Executive Officer.

The remaining Options comprising an aggregate of 1,300,000 Shares were granted to Group Employees who are not Directors, Controlling Shareholders or their Associates.

- (f) **Exercise Period of the Options** : The Exercise Period is the period from the day after the 2nd anniversary of the Date of Grant to the day falling before the 10th anniversary of the Date of Grant i.e. between 29 November 2016 and 27 November 2024 (both dates inclusive) subject to a vesting schedule.

On Behalf of the Board

Andrew Rickards
Chief Executive Officer
30 November 2014