



EXTENSION OF OFFER TO ACQUIRE LAND DEVELOPMENT RIGHTS IN RIVERSIDE RESIDENTIAL DEVELOPMENT PROJECT

Further to the Company's announcements on 28 February 2013 and 31 March 2013, the Board of Directors (the "**Board**") of Yoma Strategic Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") would like to inform shareholders that Serge Pun & Associates (Myanmar) Limited has agreed to extend the deadline for the Group's acceptance of the offer to acquire the land development rights of and to participate in the development of the approximately 12-acres site located along the Hlaing River. The deadline shall be extended by sixty (60) market days commencing on 1 May 2013.

The parties are currently still in the process of negotiation on the definitive agreement and the Company will make further announcements on the SGX-ST as and when there are any further material developments.

ON BEHALF OF THE BOARD

ANDREW RICKARDS
Chief Executive Officer
30 April 2013

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