
GRANT OF OPTIONS PURSUANT TO THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012

Unless otherwise defined, all terms not defined herein shall be as defined in the rules of the Yoma Strategic Holdings Employee Share Option Scheme 2012.

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 2 July 2012, the Company has made offers to grant Options pursuant to the Yoma Strategic Holdings Employee Share Option Scheme 2012. Details of the grants of the Options, in accordance with Rule 704(29) of the Listing Manual of the SGX-ST, are as follows:

- (a) **Date of Grant** : 2 July 2012.
- (b) **Subscription Price per Share** : S\$0.31.

The Subscription Price per Share comprised in each Option granted is at a 20% discount to the price which is equal to the average of the last dealt prices for the Share, as determined by reference to the daily official list or any other publication published by the SGX-ST for the five (5) consecutive Market Days immediately preceding the Date of Grant of that Option, i.e. between 25th June 2012 and 29th June 2012 (both dates inclusive), rounded up in the case of cents to the nearest whole cent.

- (c) **Number of Shares comprised in the Options granted** : 15,750,000.

- (d) **Market Price (last done price) of Shares on Date of Grant** : S\$0.37.

- (e) **Number of Shares comprised in each Option granted to Controlling Shareholders (and their Associates) and Directors** : Options comprising an aggregate of 4,000,000 Shares were granted to the Controlling Shareholder and his Associate as follows:-

Controlling Shareholder and Associate	Number of Shares comprised in each Option granted
Serge Pun (Executive Chairman)	2,000,000
Cyrus Pun (Executive Director)	2,000,000

Options comprising an aggregate of 6,000,000 Shares were granted to the Directors as follows:-

Executive Director and Chief Executive Officer	Number of Shares comprised in each Option granted
Andrew Rickards	4,000,000

Independent Directors	Number of Shares comprised in each Option granted
Adrian Chan Pengee	500,000
Basil Chan	500,000
Kyi Aye	500,000
Mohd Amin Liew Abdullah	500,000

The remaining Options comprising an aggregate of 5,750,000 Shares were granted to Group Employees who are not Directors, Controlling Shareholders or their Associates.

(f) Exercise Period of the Options

For the Options comprising an aggregate of 8,000,000 Shares granted to the Executive Director and Chief Executive Officer and the Controlling Shareholder and his Associate, and the Options comprising an aggregate of 5,750,000 Shares granted to Group Employees who are not Directors, Controlling Shareholders or their Associates, the Exercise Period is the period from the day after the 2nd anniversary of the Date of Grant to the day falling before the 10th anniversary of the Date of Grant i.e. between 3rd July 2014 and 1st July 2022 (both dates inclusive).

For the Options comprising an aggregate of 2,000,000 Shares granted to the Independent Directors, the Exercise Period is the period from the day after the 2nd anniversary of the Date of Grant to the day falling before the 5th anniversary of the Date of Grant i.e. between 3rd July 2014 and 1st July 2017 (both dates inclusive).

On Behalf Of The Board

Andrew Rickards
Chief Executive Officer

2 July 2012