



INCORPORATION OF A NEW JOINT VENTURE COMPANY

The Board of Directors of Yoma Strategic Holdings Ltd. (the "Company") wishes to announce that the Company's wholly-owned subsidiary, Yoma Strategic Investments Ltd. ("YSIL"), has established the following joint venture company in the Singapore:-

Name of company	:	Yoma Micro Power (S) Pte. Ltd. ("YMP")
Place of incorporation	:	Singapore
Issued and paid-up share capital	:	US\$200.00 comprising 200 ordinary shares of US\$1.00 each
Interest	:	YSIL and Norfund each holding 47.5% in YMP and Alakesh Chetia holding 5% in YMP
Principal activity	:	Investment holding company

The Company intends to provide and distribute electric power to telecommunications towers and communities in Myanmar. Please refer to the Company's press release of even date for more information.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer

2 May 2017