

**YOMA STRATEGIC HOLDINGS LTD.**

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**PROPOSED TRANSFER OF INTEREST IN DIGICEL ASIAN HOLDINGS PTE LIMITED  
("DAHPL") BY DIGICEL GROUP LIMITED**

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The Board of Directors of Yoma Strategic Holdings Limited (the "**Company**") wishes to inform shareholders that Digicel Group Limited has entered into a conditional sale and purchase agreement with edotco Group Sdn Bhd ("**edotco**") to dispose of its 75% interest in DAHPL (the "**Proposed Transfer**") at an agreed enterprise value of US\$221 million.

Based on this agreed enterprise value, the equity value (enterprise value less net debt) of the Company's 25% interest in DAHPL is approximately US\$20 million above its carrying value. As at the date of this announcement, there is no impact on the Company's financials as the Company is still in discussions with edotco regarding its 25% shareholding in DAHPL and will evaluate its options. It will make a further announcement when there is a material development.

DAHPL is a joint venture company in which Digicel Group owns 75% interest and the Company through its wholly owned subsidiary YSH Finance Limited owns 25%. DAHPL has a wholly owned subsidiary which carries out the business of development, construction and leasing of telecommunications towers in Myanmar. The conditions of the Proposed Transfer includes a written consent from YSH Finance Limited in respect of the Proposed Transfer and approvals from the regulatory authorities in Myanmar.

edotco is a wholly-owned subsidiary of Axiata Group Berhad and is the biggest independent communications infrastructure services company in Malaysia" – <http://www.edotco.com.my>. Please refer to the website for more information on edotco.

**ON BEHALF OF THE BOARD**

Melvyn Pun  
Chief Executive Officer

2 October 2015