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**ACQUISITION OF NEWLY INCORPORATED COMPANY**

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “Company”) wishes to announce that on 31 March 2009, its wholly-owned subsidiary, Yoma Strategic Investments Ltd., acquired 100% interest in a newly incorporated company in the British Virgin Islands named Wyndale International Limited (the “Subsidiary”) with an issued and paid up capital of US\$1.00.

The principal activity of the Subsidiary is investment holding and it is intended that the Subsidiary will hold the investments of the Group in Hong Kong and China.

The acquisition of the Subsidiary is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ended 31 March 2009.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the above Subsidiary.

ON BEHALF OF THE BOARD

SERGE PUN  
Chairman and CEO  
2 April 2009