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## **DISPOSAL OF SHARES IN SUBSIDIARY**

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “Company”) wishes to announce that on 31 March 2009, its wholly-owned subsidiary, Yoma Construction Industries Pte. Ltd., disposed of its entire 55% shareholding in Chinthe Concrete Co., Ltd. (“Chinthe Concrete”), comprising 275 shares of S\$1.00 each, to New Step Services Co Ltd and U Thet Naing Nyein, for a total cash consideration of S\$482,000, based on 55% of the unaudited net asset value of Chinthe Concrete amounting to S\$126,000 as at 31 January 2009. The consideration was arrived at on a “willing seller, willing buyer” basis.

Chinthe Concrete is a company incorporated in Myanmar and carries on business in ready mix concrete production. The Company had decided to cease business in this area in view of the challenging market environment.

As a result of the sale, Chinthe Concrete ceased to be a subsidiary of the Company.

The cost of investment in 55% shareholding in Chinthe Concrete was S\$650,000 and hence resulted in a loss on disposal which has no material impact on the earnings per share of the Company. The transaction is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ended 31 March 2009.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction.

ON BEHALF OF THE BOARD

SERGE PUN  
Chairman and CEO  
2 April 2009