
PROPOSED ACQUISITION OF SHARES IN PLANTATION RESOURCES PTE. LTD. (THE “PROPOSED ACQUISITION”)

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements made by the Company dated 19 November 2008 and 25 November 2008 in relation to the Proposed Acquisition (the “**Announcements**”).

Capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the Announcements.

The Board of Directors is pleased to announce that the SGX-ST had on 2 December 2008, granted its in-principle approval for the listing of and quotation for the total number of Consideration Shares to be issued pursuant to the Proposed Acquisition. The in-principle approval from the SGX-ST is subject to the following:-

- (a) Compliance with the Exchange’s listing requirements and guidelines; and
- (b) A valid share issue mandate being available and sufficient for the issue of the Consideration Shares.

The in-principle approval from the SGX-ST is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company or its subsidiaries.

ON BEHALF OF THE BOARD

SERGE PUN
Chairman and CEO
3 December 2008