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## USE OF PROCEEDS FROM THE RIGHTS ISSUE COMPLETED IN JUNE 2012

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*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings ascribed to them in the offer information statement dated 1 June 2012 in relation to the Rights Issue (the “**Offer Information Statement**”) issued by Yoma Strategic Holdings Ltd. (the “**Company**”) and the announcement dated 3 July 2012.*

The Company wishes to announce that, out of the remaining net proceeds from the Rights Issue, the Company has utilised S\$5 million as an interest-free loan with no fixed tenure to Thanlyin Estate Development Ltd.

The use of proceeds from the Rights Issue stated above is in accordance with the use of proceeds and percentage allocations stated in the Offer Information Statement.

ON BEHALF OF THE BOARD

Andrew Rickards  
Chief Executive Officer  
3 June 2013