

YOMA STRATEGIC HOLDINGS LTD.

**ISSUE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO EXERCISE
OF THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012**

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 5 August 2016, the Company issued and allotted an aggregate of 1,123,044 ordinary shares in the capital of the Company (the “**New Shares**”) at an issue price of S\$0.28 per New Share pursuant to the exercise of options granted under the Yoma Strategic Holdings Employee Share Option Scheme 2012. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 10 August 2016.

The New Shares will rank pari passu in all respects with the existing ordinary shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 1,735,816,620 to 1,736,939,664 ordinary shares and the issued and paid-up share capital of the Company increased to approximately S\$591.12 million.

ON BEHALF OF THE BOARD
Melvyn Pun
Chief Executive Officer

5 August 2016