
INCORPORATION OF A JOINT VENTURE COMPANY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company’s wholly-owned subsidiary, Yoma Strategic Investments Ltd. (“**YSIL**”), has established the following joint venture company in Singapore:-

Name of company	: Seagram MM Holdings Pte. Ltd. (“ Seagram ”)
Place of Incorporation	: Singapore
Issued and paid-up share capital	: US\$100 comprising 100 ordinary shares of US\$1.00 each
Interest	: YSIL and Amity Enterprises Limited each holding 50% in Seagram
Principal activity	: Investment holding company

The Company intends to use this entity for matters in connection with the production and distribution of whisky in Myanmar. Please refer to the Company’s media release dated 25 May 2018 issued on SGXNET for more information.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer
5 November 2018