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## ALLOTMENT AND ISSUE OF NEW ORDINARY SHARES

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 6 August 2015, the Company has allotted and issued an aggregate of 4,667,000 ordinary shares in the capital of the Company (together, the “**New Shares**”) comprising (a) 2,667,000 new ordinary shares at an issue price of S\$0.31 per share pursuant to the exercise of options granted on 2 July 2012 under the Yoma Strategic Holdings Employee Share Option Scheme 2012; and (b) 2,000,000 Sign-On Shares to Mr. Melvyn Pun, the Company’s Chief Executive Officer and Executive Director, pursuant to shareholders’ approval obtained at the extraordinary general meeting held on 27 July 2015. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 11 August 2015.

The New Shares will rank pari passu in all respects with the existing shares of the Company. Mr. Melvyn Pun has undertaken not to dispose of or transfer any interest in the 2,000,000 Sign-On Shares which have been allotted and issued to him at any time on or before 6 August 2020.

Following the allotment and issue of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased to 1,734,816,620 ordinary shares and the issued and paid-up capital has increased to approximately S\$588.4 million.

### ON BEHALF OF THE BOARD

Serge Pun  
Executive Chairman

6 August 2015

**YOMA STRATEGIC HOLDINGS LTD.**

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