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## **ALLOTMENT AND ISSUE OF NEW ORDINARY SHARES PURSUANT TO EXERCISE OF THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012**

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 6 January 2015, the Company has issued and allotted an aggregate of 1,998,000 ordinary shares in the capital of the Company (the “**New Shares**”) comprising 1,832,000 New Shares at an issue price of S\$0.31 per New Share and 166,000 New Shares at an issue price of S\$0.53 per New Share, pursuant to the exercise of options granted under the Yoma Strategic Holdings Employee Share Option Scheme 2012. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 8 January 2015.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased from 1,295,614,215 to 1,297,612,215 ordinary shares, the issued and paid-up capital has increased by approximately S\$656,000 to approximately S\$422.10 million.

Details are as follows:-

### Issued and Paid-up Share Capital

	Shares	S\$'000 (approximately)
Before Exercise:	1,292,614,215	421,443
Add Exercise:	1,998,000	656
After Exercise:	1,297,612,215	422,099

### **ON BEHALF OF THE BOARD**

Andrew Rickards  
Chief Executive Officer

6 January 2015

**YOMA STRATEGIC HOLDINGS LTD.**

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