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## RESULTS OF EXTRAORDINARY GENERAL MEETING

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting of the Company held on 6 January 2015 at 10 a.m. in Singapore (the “**EGM**”), all resolutions as set out in the Notice of EGM dated 22 December 2014 were duly approved and passed by shareholders of the Company. *All terms used herein are as defined in the circular to shareholders dated 22 December 2014.*

The results of the poll on the whitewash resolution put to vote at the EGM are set out below for information:

Resolution No.	Resolution relating to	For		Against	
		No. of Shares	Percentage	No. of Shares	Percentage
5	The Proposed Whitewash Resolution	348,770,887	99.54%	1,602,472	0.46%

In view of the above, please refer to Appendix A for an indicative timetable of key events on the renounceable non-underwritten rights issue of up to 432,539,405 new shares at an issue price of S\$0.38 for each rights share on the basis of one (1) rights share for every three (3) existing shares held by the shareholders as at 5.00 p.m. on 14 January 2015 (the “**Books Closure Date**”), fractional entitlements to be disregarded (the “**Rights Issue**”).

### ON BEHALF OF THE BOARD

Andrew Rickards  
Chief Executive Officer

6 January 2015

**YOMA STRATEGIC HOLDINGS LTD.**

Company Registration No. 196200185E

78 Shenton Way

#32-00

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Appendix A

**Indicative Timetable of Key Events of the Rights Issue**

<b>Events</b>	<b>Date/ Time</b>
Shares trade ex-rights	: 12 January 2015 from 9.00 a.m.
Books Closure Date	: 14 January 2015 at 5:00 p.m.
Lodgement of Offer Information Statement with the Monetary Authority of Singapore	: 16 January 2015
Despatch of Offer Information Statement (together with the application and acceptance form for rights shares and excess rights shares to be issued to entitled shareholders in respect of their provisional allotments of rights shares under the Rights Issue)	: 19 January 2015
Commencement of trading of "nil-paid" rights	: 19 January 2015 from 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" rights	: 27 January 2015 at 5.00 p.m.
Last date and time for acceptance and payment of rights shares	: 2 February 2015 at 5.00 p.m. (9.30 pm for Electronic Applications via ATM of Participating Banks)
Last date and time for renunciation of and payment for rights shares	: 2 February 2015 at 5.00 p.m.
Last date and time for application and payment of excess rights shares	: 2 February 2015 at 5.00 p.m. (9.30 pm for Electronic Applications via ATM of Participating Banks)
Expected date for issuance and crediting of rights shares	: 9 February 2015
Expected date for refund of unsuccessful applications (if made through The Central Depository (Pte) Limited)	: 10 February 2015
Expected date for commencement of trading of rights shares	: 10 February 2015 from 9.00 a.m.

As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST and CDP, modify the timetable subject to any limitations under any applicable laws. In that event, the Company will publicly announce the changes to the above timetable through a SGXNET announcement to be posted on the SGX-ST website at <http://www.sgx.com>.

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