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**CLARIFICATION ON ADJUSTMENTS TO THE OPTIONS IN ACCORDANCE WITH THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012 (THE “YSH ESOS 2012”)**

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Reference is made to announcement made by Yoma Strategic Holdings Ltd. (the “**Company**”) on 9 February 2015 relating to adjustments made to the outstanding share options under the YSH ESOS 2012 as a result of the recently completed Rights Issue. The Company wishes to correct a typographical error in the announcement. The total number of outstanding options in respect of options which were granted on 2 July 2012 at the exercise price of S\$0.31 should be 8,224,463 outstanding options at the exercise price of S\$0.28 after adjustments.

ON BEHALF OF THE BOARD

Andrew Rickards  
Chief Executive Officer  
6 March 2015