

**YOMA STRATEGIC HOLDINGS LTD.**

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**ISSUE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO EXERCISE OF THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012**

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 6 March 2017, the Company issued and allotted an aggregate of 374,348 ordinary shares in the capital of the Company (the “**New Shares**”) at an issue price of S\$0.28 per New Share pursuant to the exercise of options granted under the Yoma Strategic Holdings Employee Share Option Scheme 2012. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 7 March 2017.

The New Shares will rank pari passu in all respects with the existing ordinary shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 1,737,314,012 to 1,737,688,360 ordinary shares, and the issued and paid-up share capital of the Company increased to approximately S\$591.5 million.

ON BEHALF OF THE BOARD

Melvyn Pun  
Chief Executive Officer

6 March 2017

**YOMA STRATEGIC HOLDINGS LTD.**

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