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## INCORPORATION OF SUBSIDIARY

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”), wishes to announce that the Company had through its indirect wholly-owned subsidiary, Yoma F&B Pte. Ltd., established the following wholly-owned subsidiary in Myanmar:-

Name of company	:	Blue Ridge Company Limited
Place of incorporation	:	Republic of the Union of Myanmar
Issued and paid-up share capital	:	US\$25,000.00 comprising 25,000 ordinary shares of US\$1.00 each

The Company intends to use this entity for matters in connection with any new franchise business.

## ON BEHALF OF THE BOARD

Melvyn Pun  
Chief Executive Officer  
6 October 2018