

NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST

* Asterisks denote mandatory information

Name of Announcer *

YOMA STRATEGIC HOLDINGS LTD

Company Registration No.

196200185E

Announcement submitted on behalf of

YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted with respect to *

YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted by *

Andrew Rickards

Designation *

CEO

Date & Time of Broadcast

07-Jun-2012 17:19:42

Announcement No.

00030

ANNOUNCEMENT DETAILS

The details of the announcement start here ...

PART I

1. Date of notice to issuer *

06/06/2012

2. Name of Substantial Shareholder *

Serge Pun

3. Please tick one or more appropriate box(es): *

PART II

1. Date of change of Interest

06/06/2012

Name of Registered Holder

Serge Pun

3. Circumstance(s) giving rise to the interest or change in interest

Others

Please specify details

Provisional allotment of Rights Shares (the "Rights") pursuant to the renounceable non-underwritten rights issue of up to 422,117,874 new shares (the 'Rights Shares') in the capital of Y5H at an issue price of S\$0.24 for each Rights Share, on the basis of four (4) Rights Shares for every five (5) existing shares held by shareholders of YSH as at 4 June 2012, fractional entitlements being disregarded.

4. Information relating to shares held in the name of the Registered Holder

No. of Rights held before the change

0

As a percentage of issued share capital

0%

No. of Rights which are subject of this notice

211,148,414

As a percentage of issued share capital

0 %

Amount of consideration (excluding brokerage and stamp duties) per share paid or received

0

No. Rights of N.A. held after the change

211,148,414

As a percentage of issued share capital

%

PART III

1. Date of change of

2. The change in the percentage level

from % to %

3. Circumstance(s) giving rise to the interest or change in interest

Please specify details

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

PART IV

1. Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :		
	Direct	Deemed
No. of shares held before the change	247,687,409	16,248,108
As a percentage of issued share capital	46.94	3.08
No. of shares held after the change	247,687,409	16,248,108
As a percentage of issued share capital	46.94	3.08

Footnotes

Names of Registered Holder:

SERGE PUN (247,687,409 shares)

CHING OI KING (38,166 shares)

PUN HOLDINGS PTE. LTD. (16,200,910 shares)

SERGE PUN & ASSOCIATES (MYANMAR) LIMITED (9,032 shares)

Attachments

Total size = 0K

(2048K size limit recommended)
