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**ADJUSTMENTS TO THE OPTIONS IN ACCORDANCE WITH THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012 (THE “YSH ESOS 2012”)**

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Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement dated 16 January 2015 relating to the Rights Issue.

The board of directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcement made by the Company on 9 February 2015 relating to the results of the Rights Issue. Pursuant to Rule 11 of the YSH ESOS 2012, the Remuneration Committee (being the committee responsible for the administration of the YSH ESOS 2012) has determined that adjustments are to be made to the following outstanding share options under the YSH ESOS 2012 (the “**Outstanding Options**”)¹, the details of which are as follows:-

| Date of Grant of Outstanding Options | Before the Rights Issue        |                     | After the Rights Issue        |                     |
|--------------------------------------|--------------------------------|---------------------|-------------------------------|---------------------|
|                                      | Number of Outstanding Options¹ | Exercise Price (\$) | Number of Outstanding Options | Exercise Price (\$) |
| 2 July 2012                          | 7,338,000                      | 0.31                | 8,206,463²                    | 0.28                |
| 3 December 2012                      | 1,001,000                      | 0.53                | 1,121,925                     | 0.48                |
| 20 March 2013                        | 2,000,000                      | 0.63                | 2,241,610                     | 0.57                |
| 1 April 2013                         | 750,000                        | 0.63                | 840,604                       | 0.57                |
| 1 May 2013                           | 750,000                        | 0.65                | 840,604                       | 0.58                |
| 1 June 2013                          | 1,000,000                      | 0.68                | 1,120,804                     | 0.61                |
| 30 July 2013                         | 1,250,000                      | 0.72                | 1,401,006                     | 0.65                |
| 28 November 2014                     | 1,300,000                      | 0.57                | 1,457,046                     | 0.57                |
| 5 January 2015                       | 300,000                        | 0.55                | 336,241                       | 0.50                |
|                                      | <u>15,689,000</u>              |                     | <u>17,566,303</u>             |                     |

Notes:-

- These comprise (a) options that have not vested; and (b) options that have vested but are not exercisable given that they are in odd lots of less than 1,000 Shares.
- These include share options of the following Directors (a) Serge Pun; (b) Cyrus Pun; (c) Basil Chan; (d) Adrian Chan Pengee; (e) Dr Mohd Amin Liew Abdullah; and (f) Kyi Aye. Please refer to the separate announcements on the disclosure of interests made by the Directors.

Any adjustment to the number of Outstanding Options held by each holder will be rounded downwards to the nearest whole option and any adjustment to the subscription price of each Outstanding Option will be rounded up to the nearest whole cent. The Company’s auditors, Nexia TS Public Accounting Corporation, have reviewed and confirmed the adjustments.

These adjustments will take effect from 9 February 2015.

ON BEHALF OF THE BOARD

Andrew Rickards  
Chief Executive Officer  
9 February 2015

**YOMA STRATEGIC HOLDINGS LTD.**

Company Registration No. 196200185E  
78 Shenton Way  
#32-00  
Singapore 079120  
Tel: (65) 6223 2262  
Fax: (65) 6220 1990  
www.yomastrategic.com