

## REPL::RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

#### Security

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

### Announcement Details

#### Announcement Title

Listing and Quotation

#### Date & Time of Broadcast

09-Feb-2015 18:02:02

#### Status

Replacement

#### Corporate Action Reference

SG141229RHDI OGL8

#### Submitted By (Co./ Ind. Name)

Andrew Rickards

#### Designation

Chief Executive Officer

#### Event Status

Pending Listing Announcement

#### Underwritten

No

Shareholder's Approval Required?

Yes

Shareholder's Approval Obtained

Yes

Notice%20of%20Books%20Closure%20Date.pdf

#### Event Narrative

Narrative Type	Narrative Text
Additional Text	NOTICE OF BOOKS CLOSURE DATE FOR PROPOSED RIGHTS ISSUE

#### Dates

Record Date and Time

14/01/2015 17:00:00

Ex Date

12/01/2015

#### Rights Details

Rights Security ISIN

SG1AG3000000

Rights Security Name

YOMA STRATEGIC HOLDINGS R

Security Not Found?

No

Renounceable

Yes

Trading Period From  
19/01/2015

Trading Period To  
27/01/2015

[Yoma%20-%20LQN%20Announcement.pdf](#)

Option Exercise

Issue Price (Per Rights)  
SGD 0.38

Exercise Period  
19/01/2015-02/02/2015

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed	Listing And Quotation Qty	Listing Date
SG1T74931364	YOMA STRATEGIC HOLDINGS LTD	Ordinary Share	1	1	430703195	

Renounceable Conditions

Attachments

[AIP%20announcement.pdf](#)

[Notice%20of%20Books%20Closure%20Date.pdf](#)

[Yoma-Lodgement%20and%20Despatch%20of%20OIS.pdf](#)

[Yoma-OIS.pdf](#)

[Yoma%20-%20LQN%20Announcement.pdf](#)

Total size =1024K MB

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## Related Announcements

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### Related Announcements

[16/01/2015 17:28:55](#)

[08/01/2015 10:48:30](#)

[30/12/2014 19:04:05](#)

[30/12/2014 17:57:22](#)

[29/12/2014 17:19:51](#)

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