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**PROPOSED ACQUISITION OF SHARES IN PLANTATION RESOURCES PTE. LTD. (THE “PROPOSED ACQUISITION”)**

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements made by the Company dated 19 November 2008, 25 November 2008 and 3 December 2008 in relation to the Proposed Acquisition (collectively, the “**Announcements**”).

*Capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the Announcements.*

The Board of Directors of the Company wishes to announce that the Proposed Acquisition was completed on 5 March 2009. As a result of the completion, Yoma Strategic Investments Ltd., a wholly-owned subsidiary of the Company, now owns 768,000 ordinary shares (representing a 80% interest) in the issued and paid-up share capital of Plantation Resources Pte. Ltd.

The Company has also allotted and issued an aggregate of 44,301,320 Consideration Shares at the Issue Price of S\$0.10 for each Consideration Share to the relevant PRPL Shareholders pursuant to the Proposed Acquisition on 5 March 2009. The Consideration Shares will be listed and quoted on the Official List of the SGX-ST on or about 11 March 2009.

BY ORDER OF THE BOARD

SERGE PUN  
Chairman and CEO  
9 March 2009

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