

YOMA STRATEGIC HOLDINGS LTD.
(formerly known as SEA VIEW HOTEL LIMITED)
(Company Registration No. 196200185E)
(the “**Company**”)

- (I) **THE PROPOSED ACQUISITION BY THE COMPANY FROM SERGE PUN OF 370,000 ORDINARY SHARES IN THE CAPITAL OF PLANTATION RESOURCES PTE. LTD.**
- (II) **THE PROPOSED ADOPTION BY THE COMPANY OF A SHAREHOLDERS’ MANDATE FOR INTERESTED PERSON TRANSACTIONS**
- (III) **THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY**

(Collectively, the “**Proposed Exercises**”)

The Board of Directors of the Company is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 10 September 2007, all resolutions relating to the Proposed Exercises as set out in the Notice of EGM dated 14 August 2007 were duly passed.

BY ORDER OF THE BOARD

LEE KAM SENG
COMPANY SECRETARY
10 September 2007

PrimePartners Corporate Finance Pte. Ltd. is the financial adviser to Sea View Hotel Limited (now known as “Yoma Strategic Holdings Ltd.”) in relation to the acquisition of Yoma Strategic Investments Ltd.