

# REPL::PLACEMENTS::USE OF PROCEEDS FROM PLACEMENT COMPLETED IN DECEMBER 2019

## Issuer & Securities

### Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

### Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

### Stapled Security

No

## Announcement Details

### Announcement Title

Placements

### Date &Time of Broadcast

11-Dec-2019 22:11:12

### Status

Replacement

### Announcement Sub Title

Use of Proceeds from Placement completed in December 2019

### Announcement Reference

SG1912020THR6T3Y

### Submitted By (Co./ Ind. Name)

Melvyn Pun

### Designation

Chief Executive Officer

### Description (Please provide a detailed description of the event in the box below)

Please refer to the attached document.

## Additional Details

### Capital Amount-Old

USD 514,736,000

### Capital Amount-New

USD 669,736,000

### No. of Existing Outstanding Shares

1,898,720,416

### New Shares Issued

474,680,104

### Offer Price

SGD 0.45

## Attachments



[YSH-](#)

[Completion%20of%20Placement%20of%20First%](#)



[Placement\\_Use%20of%20Proceeds%2011%20Dec](#)

Total size =414K MB

## Related Announcements

### Related Announcements

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