



---

## PROPOSED ACQUISITION OF SHARES IN SUBSIDIARY, PLANTATION RESOURCES PTE. LTD. ("PRPL")

---

### **Acquisition of Shares in PRPL from Noble Grand Investments Limited ("Acquisition from Noble Grand")**

The Board of Directors (the "**Directors**") of Yoma Strategic Holdings Ltd. (the "**Company**") refer to the Company's announcements dated 19 June 2009, 3 July 2009 and 21 July 2009 in relation to the Acquisition from Noble Grand.

The Directors wish to announce that the 32,811,750 ordinary shares in the Company that were issued to Noble Grand Investments Limited as consideration pursuant to the Acquisition from Noble Grand will be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on or about 14 August 2009.

### **Acquisition of Shares in PRPL from Yap Chong Hin, Gabriel ("Acquisition from Gabriel Yap")**

The Directors also refer to the announcements made by the Company dated 8 July 2009 and 21 July 2009 in relation to the Acquisition from Gabriel Yap.

The Directors wish to announce that the Acquisition from Gabriel Yap was completed on 11 August 2009. As a result of the completion, Yoma Strategic Investments Ltd. a wholly-owned subsidiary of the Company, now owns 960,000 ordinary shares (representing 100% interest) in the issued and paid-up share capital of PRPL.

The Company had also allotted and issued an aggregate of 9,187,290 new ordinary shares in the Company at an issue price of S\$0.10 per share to Gabriel Yap on 11 August 2009, as consideration pursuant to the Acquisition from Gabriel Yap. The 9,187,290 ordinary shares will be listed and quoted on the Official List of the SGX-ST on or about 14 August 2009.

BY ORDER OF THE BOARD

SERGE PUN  
Chairman and CEO  
12 August 2009

**YOMA Strategic Holdings Ltd**  
Company Registration No. 196200185E  
#25-05 Fuji Xerox Towers  
80 Anson Road  
Singapore 079907  
Tel: (65) 6223-2262  
Fax: (65) 6220-7939  
Website: [www.yomastrategic.com](http://www.yomastrategic.com)