



INCORPORATION OF A SUBSIDIARY

The Board of Directors of Yoma Strategic Holdings Ltd. (the "**Company**") wishes to announce that SPA Design Pte. Ltd. ("**SPA Design**"), an indirect wholly-owned subsidiary of the Company, has incorporated a subsidiary in Singapore known as Tol & SPA Design Pte Ltd (the "**Subsidiary**"). The principal activity of the Subsidiary is the provision of design and architectural services.

The issued and paid up share capital of the Subsidiary is S\$100 comprising 100 ordinary shares, of which 51% is held by SPA Design and the remaining 49% is held by Toland (Asia) Limited.

Toland (Asia) Limited is a company founded by Mr Robert Toland and established in Hong Kong. The company is a design-focused architectural practice and has worked on major projects in Australia, Shanghai and Guangzhou. Today, Toland (Asia) Limited has more than 20 years of experience in Masterplanning, Architecture and Interior Architecture covering Commercial/Industrial Developments, Corporate Campuses, Medical Research/Development facilities, Public/Civic Developments, Education facilities, Recreational Buildings and Hospitality Projects.

By collaborating with Toland (Asia) Limited, SPA Design will be able to tap on its extensive experience and expand the Group's design business.

The investment in the Subsidiary by SPA Design will be funded by internal resources.

The incorporation of the Subsidiary is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the financial year ending 31 March 2011.

None of the Directors or the substantial shareholder of the Company has any interest, direct or indirect, in the above transaction, save for their interests arising by way of their directorships and/or shareholding (as the case may be) in the Company.

ON BEHALF OF THE BOARD

SERGE PUN
Chairman and CEO
12 July 2010

YOMA Strategic Holdings Ltd
Company Registration No. 196200185E
#25-05 Fuji Xerox Towers
80 Anson Road
Singapore 079907
Tel: (65) 6223-2262
Fax: (65) 6220-7939
Website: www.yomastrategic.com