

GENERAL ANNOUNCEMENT::UPDATE ON PROPOSED SECOND TRANCHE PLACEMENT SHARES BY AYALA CORPORATION

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

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Status

New

Announcement Sub Title

Update on Proposed Second Tranche Placement Shares by Ayala Corporation

Announcement Reference

SG201112OTHRNWT4

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Unless otherwise stated, all terms shall be as defined in the announcements dated 14 November 2019, 18 November 2019 and 2 December 2019.

The board of directors of Yoma Strategic Holdings Ltd. (the "Company") wishes to inform shareholders that the Company and Ayala Corporation are still working together to satisfy the conditions precedent for Ayala Corporation to complete its subscription of the second tranche placement shares within the next six (6) months.