
INCORPORATION OF SUBSIDIARY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce the incorporation of the following new subsidiary:-

Name of company	: Yoma German Motors Limited
Place of incorporation	: Myanmar
Issued and paid-up share capital	: US\$50,000 comprising 50,000 ordinary shares of US\$1.00 each
Interest	: Effective 100% interest held through wholly-owned subsidiaries, Yoma Strategic Investments Ltd. and Myanmar Motors Pte. Ltd.
Principal activity	: To sell and service Volkswagen Passenger Cars in Myanmar

The Company’s investment in Yoma German Motors Limited will be funded using internal sources. This investment is not expected to have any material financial impact on the consolidated net tangible assets and the earnings per share of the Company for the current financial year ending 31 March 2016.

By Order of the Board

Melvyn Pun
Chief Executive Officer

13 January 2016