
**INCREASE OF INVESTMENT IN SUBSIDIARY
- V-PILE (SINGAPORE) PTE. LTD.**

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that Myanmar V-Pile Co., Ltd. (“**Myanmar V-Pile**”), a subsidiary in which the Company has a 55% interest, has increased its investment in its subsidiary, V-Pile (Singapore) Pte. Ltd. (“**V-Pile Singapore**”) by way of cash subscription for 2,400 ordinary shares in the capital of V-Pile Singapore (the “**Subscription**”).

Pursuant to the Subscription, Myanmar V-Pile’s shareholding in V-Pile Singapore increased from S\$120,000 comprising 1,200 ordinary shares to S\$360,000 comprising 3,600 ordinary shares. The percentage of Myanmar V-Pile’s shareholding in V-Pile Singapore remains at 60% as all shareholders of V-Pile Singapore subscribed for the additional shares on a pro-rata basis.

The Subscription was funded by internal resources and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year.

None of the directors or (as far as the directors are aware) controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, save for their interests arising by way of their directorships and/or shareholding (as the case may be) in the Company.

BY ORDER OF THE BOARD

Lee Kam Seng
Company Secretary
14 April 2008

PrimePartners Corporate Finance Pte. Ltd. was the financial adviser to Sea View Hotel Limited (now known as “Yoma Strategic Holdings Ltd.”) in relation to the acquisition of Yoma Strategic Investments Ltd.