
INCORPORATION OF SUBSIDIARY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company’s seventy per cent owned subsidiary, Thanlyin Estate Development Limited, has incorporated the following wholly-owned subsidiary:

Name of company : Star City International School Company Limited

Place of incorporation : Myanmar

Issued and paid-up share capital : 5,000,000 Kyats comprising 5,000 ordinary shares

Principal activity : To develop and hold the school buildings and facilities which will be leased to the British College Yangon

The academic and operational management of the British College Yangon will be overseen by Education Index Management’s subsidiary Dulwich College International with Dulwich College in London supporting as educational adviser. Please refer to the Company’s announcement on 19 May 2015 for more information on this international school.

By Order of the Board

Melvyn Pun
Chief Executive Officer

14 August 2015