

PLACEMENTS::PROPOSED PLACEMENT

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

14-Nov-2019 06:00:14

Status

New

Announcement Sub Title

Proposed Placement

Announcement Reference

SG191114OTHRV63W

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached documents.

Additional Details

Capital Amount-Old

USD 514,736,000

Capital Amount-New

USD 669,736,000

No. of Existing Outstanding Shares

1,898,720,416

New Shares Issued

474,680,104

Offer Price

SGD 0.45

Attachments

 [YomaProposedPlacementFinal.pdf](#)

 [YomaPressReleasePartnershipWithAyalaFinal.pdf](#)

 [YomaPresentationSlidesStrategicPartnershipFinal.](#)

Total size =1538K MB