

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Security

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Announcement Details

Announcement Title

Lodgement of Offer Information Statement (OIS)

Date & Time of Broadcast

16-Jan-2015 17:28:55

Status

Replacement

Corporate Action Reference

SG141229RHDI OGL8

Submitted By (Co./ Ind. Name)

Andrew Rickards

Designation

Chief Executive Officer

Event Status

Pending Record Date Processing

Underwritten

No

Shareholder's Approval Required?

Yes

Shareholder's Approval Obtained

Yes

Notice%20of%20Books%20Closure%20Date.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	NOTICE OF BOOKS CLOSURE DATE FOR PROPOSED RIGHTS ISSUE

Dates

Record Date and Time

14/01/2015 17:00:00

[Ex Date](#)

12/01/2015

[Rights Details](#)[Rights Security ISIN](#)

SG1AG3000000

[Rights Security Name](#)

YOMA STRATEGIC HOLDINGS R

[Security Not Found?](#)

No

[Renounceable](#)

Yes

[Trading Period From](#)

19/01/2015

[Trading Period To](#)

27/01/2015

[Offer Information Statement](#)[Offer Information Statement Lodged?](#)

Yes

Yoma-Lodgement%20and%20Despatch%20of%20OIS.pdf

Yoma-OIS.pdf

[Option Exercise](#)[Issue Price \(Per Rights\)](#)

SGD 0.38

[Exercise Period](#)

19/01/2015-02/02/2015

[Disbursed Security](#)

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1T74931364	YOMA STRATEGIC HOLDINGS LTD	Ordinary Share	1	1

[Renounceable Conditions](#)[Attachments](#)[AIP%20announcement.pdf](#)

[Notice%20of%20Books%20Closure%20Date.pdf](#)

[Yoma-Lodgement%20and%20Despatch%20of%20OIS.pdf](#)

[Yoma-OIS.pdf](#)

Total size =889K MB

Related Announcements

Related Announcements

[09/02/2015 18:02:02](#)

[08/01/2015 10:48:30](#)

[30/12/2014 19:04:05](#)

[30/12/2014 17:57:22](#)

[29/12/2014 17:19:51](#)
