
QUERY REGARDING TRADING ACTIVITY

The Board of Directors of Yoma Strategic Holdings Ltd (the “Company”) wishes to respond to the queries received from the Singapore Exchange Limited (“SGX”) with respect to the Company’s trading activity.

Extraction from SGX’s letter dated 16 November 2011:-

Question (1):-

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? If yes, the information must be announced immediately.

The Company has today received verbal indication that the negotiations and discussions on the proposed restructuring of its associated company, Winner Sight Investments Ltd, are close to being finalised. This proposed restructuring was previously referred to in the Company’s earlier announcements of 9 September and 26 October 2011. The Company will make a separate announcement on the proposed restructuring immediately after the execution of the formal agreements.

Further, the Company is currently in discussions with a potential candidate to be appointed as the new Chief Executive Officer of the Company (the “CEO”) to bolster and strengthen the management team. However, it is intended that the Company’s current Executive Chairman and CEO, Mr. Serge Pun, shall remain Executive Chairman of the Company. The Company will make the necessary announcements immediately after the terms of appointment of the prospective new CEO have been finalised and agreed.

Shareholders and other investors are reminded to exercise caution when dealing in the Company’s shares.

Question (2):-

Are you aware of any other possible explanation for the trading?

Apart from the above, the Company is not aware of any other possible explanation for the trading.



Question (3):-

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

The Company confirms compliance with the listing rules, in particular, listing rule 703.

By the order of the Board

Loo Hwee Fang and Lun Chee Leong
Joint Company Secretaries
16 November 2011

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