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**ADDITIONAL INFORMATION ON THE COMPANY'S SECOND QUARTER RESULTS FOR THE THREE MONTHS PERIOD ENDED 30 SEPTEMBER 2011**

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The Board of Directors of Yoma Strategic Holdings Ltd (the "Company") wishes to provide additional information in response to the queries received from the Singapore Exchange Limited ("SGX") with respect to the Company's second quarter results for the three months period ended 30 September 2011.

***Extraction from SGX email dated 16 November 2011:-***

***Query (a):-***

*The Company's revenue increased by 505% from \$1.2mn to \$7.2mn in 2Q 2011. The Company attributed this to "revenue which resulted from increasing sales of LDRs and housing from condominium development". Please provide details of the progress of the company's various projects and take up rates including details which will provide investors with more information to assess the prospects of the Company such as the total supply or pipeline of LDRs that the Company has on hand, its plans on the sale of these LDRs, the trend of take up, the sales to-date, completion dates, and the condominium development such as location, the size of the condominium and other material information relating to the projects and developments.*

Revenue from sales of land and buildings in Myanmar comprised mainly sales of Land Development Rights ("LDRs"), sales of condominium units and sales of Ivory Court Residences.

(1) Sales of LDRs

The Group sells LDRs in FMI City – Orchid Garden and Pun Hlaing Golf Estate ("PHGE"), in the form of land without building to end buyers. Completion date is not applicable to the sales of LDRs as there is no construction in progress.

(a) FMI City – Orchid Garden

Details of the historical sales of LDRs in FMI City – Orchid Garden are as follows:-

Quarter ended	Area sold (square feet)	Equivalent to number of plots of land
30 September 2010	30,600	4
31 December 2010	35,160	4
31 March 2011	97,770	9
30 June 2011	312,832	39
30 September 2011	220,255	29

As at 30 September 2011, a total of approximately 1.5 million square feet of LDRs, which is equivalent to approximately 199 plots of land, in FMI City – Orchid Garden is available for sale. The Group’s sales plan is to sell the remaining LDRs to end buyers and at the same time explores opportunities to collaborate with outside parties to co-develop the LDRs.

(b) PHGE

Details of the historical sales of LDRs in PHGE are as follows:-

Quarter ended	Area sold (square feet)	Equivalent to number of plots of land
30 September 2010	28,420	1
31 December 2010	120,269	4
31 March 2011	302,556	10
30 June 2011	125,796	5
30 September 2011	291,593	12

As at 30 September 2011, a total of approximately 6.2 million square feet of LDRs, which is equivalent to approximately 267 plots of lands, in PHGE is available for sale. The Group’s sales plan is to sell the remaining LDRs to end buyers and at the same time explore opportunities to collaborate with outside parties to co-develop the LDRs.

(2) Sales of condominium units

Evergreen Condominium is a development within PHGE. Presently, two blocks of the condominium, Evergreen buildings A & B have been fully sold in the financial year ended 31 March 2008. Evergreen buildings C&D, renamed as Lakeview Apartments C&D, were launched in November 2010. Each building consists of 16 units of condominium. As at 30 September 2011, all the 16 units in Lakeview Apartment C and 6 units in Lakeview Apartment D have been sold.

Details of the sales of Lakeview Apartments are as follows:-

Quarter ended	Number of units sold
30 September 2010	NA
31 December 2010	18
31 March 2011	1
30 June 2011	1
30 September 2011	2

The Group is carrying out active sales and marketing plans to sell the remaining 10 units in Lakeview Apartment D to end buyers. The construction of Lakeview Apartment C and D is expected to be fully completed in the 1<sup>st</sup> half of year 2012.

(3) Sales of Ivory Court Residences

Located at the heart of PHGE, the Ivory Court Residences is a development set on a total land area of 8,726 square metres. It comprises 3-bedroom townhouses, each with a built up area of approximately 317 square metres. The Group has constructed 8 units and 7 units sold were sold as at 30 September 2011. The last unit was sold subsequent to 30 September 2011.

Out of the 8 units, the construction of 6 units was fully completed. The estimated date of completion for the remaining 2 units is expected to be in 1<sup>st</sup> quarter of year 2012.

By behalf of the Board

Serge Pun  
Chairman and CEO  
17 November 2011