



**YOMA STRATEGIC HOLDINGS LTD.**  
(Company Registration Number: 196200185E)

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**COMPLETION OF PARTIAL DISPOSAL OF THE COMPANY'S TELECOMMUNICATIONS TOWER INVESTMENT**

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*Reference is made to the Company's announcement dated 8 November 2016 on the partial disposal of the Company's 25% interest in edotco Investments Singapore Pte. Ltd. (formerly known as Digicel Asian Holdings Pte. Limited) (the "Announcement"). Unless otherwise stated, all terms used herein shall be as defined in the Announcement.*

The Board of Directors of Yoma Strategic Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to inform shareholders that it has completed its disposal of 12.5% interest in edotco Investments Singapore Pte. Ltd. ("**edotco Singapore**") to edotco Investments (Labuan) Limited (the "**Completion**").

Following Completion, the Group has retained a 12.5% interest in edotco Singapore and the put price of this 12.5% interest under the revised shareholders agreement is based on the consideration of US\$35 million for the Completion. edotco Investments (Labuan) Limited holds the remaining 87.5% interest in edotco Singapore.

edotco Singapore is no longer an associated company of the Group<sup>1</sup> for the purpose of Rule 703(18)(c) of the SGX-ST Listing Manual.

BY ORDER OF THE BOARD

Melvyn Pun  
Chief Executive Officer

19 December 2016

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<sup>1</sup> As disclosed in the Company's announcement for its financial results for the third quarter ended 31 December 2015, upon the execution of the Put and Call Option Agreement in December 2015, the Company had ceased to treat edotco Singapore as an associated company for the purpose of accounting treatment and no longer recognises the share of profit from its interest in edotco Singapore.