



INCORPORATION OF A SUBSIDIARY OF THE JOINT VENTURE COMPANY BETWEEN SPA PROJECT MANAGEMENT PTE. LTD. AND DRAGAGES SINGAPORE PTE LTD

Further to the announcement dated 3 April 2013, the Board of Directors (the "**Board**") of Yoma Strategic Holdings Ltd. (the "**Company**") wishes to announce that the Company's 40% joint venture company, BYMA Pte. Ltd. ("**BYMA**"), has incorporated a wholly-owned subsidiary in Myanmar, BYMA Myanmar Ltd ("**BYMA Myanmar**"). Dragages Singapore Pte Ltd holds the remaining 60% interest in BYMA. The initial capital of BYMA Myanmar is US\$300,000 and the Company will fund its 40% share of the capital using internal sources.

BY ORDER OF THE BOARD

Andrew Rickards
Chief Executive Officer
19 June 2013

YOMA Strategic Holdings Ltd
Company Registration No. 196200185E
#25-05 Fuji Xerox Towers
80 Anson Road
Singapore 079907
Tel: (65) 6223-2262
Fax: (65) 6220-7939
Website: www.yomastrategic.com