



YOMA STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 196200185E)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Yoma Strategic Holdings Ltd. (the "**Company**") will be held at Connection 2, Level 3, Amara Hotel, 165 Tanjong Pagar Road, Singapore 088539 on 9 February 2009 at 9.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following ordinary resolution:

ORDINARY RESOLUTION

PROPOSED CHANGE OF AUDITORS

That Messrs Nexia TS Public Accounting Corporation, Certified Public Accountants, Singapore be and are hereby appointed as auditors of the Company in place of Messrs PKF-CAP LLP, Certified Public Accountants, Singapore, and to hold office until the conclusion of the next Annual General Meeting of the Company at a fee and on such terms to be agreed between the Directors of the Company and Messrs Nexia TS Public Accounting Corporation.

By Order of the Board

Lun Chee Leong
Loo Hwee Fang
Joint Company Secretaries
Singapore
21 January 2009

Notes:-

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint no more than two proxies to attend and vote on his behalf and such proxy need not be a member of the Company.
- (2) A member of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf.
- (3) The instrument appointing a proxy or proxies must be under the hand of the appointer or his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its common seal or under the hand of its attorney or a duly authorised officer.
- (4) The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 80 Anson Road, Fuji Xerox Towers #25-05, Singapore 079907, not less than 48 hours before the time appointed for the Extraordinary General Meeting or any postponement or adjournment thereof.