



ANNUAL GENERAL MEETING HELD ON 21 JULY 2008

The Board of Directors of Yoma Strategic Holdings Ltd. (the "**Company**") wishes to announce that at the Annual General Meeting of the Company held on 21 July 2008 at 10.00 a.m. (the "**AGM**"), all the resolutions as set out in the Notice of AGM dated 4 July 2008 were duly passed by shareholders of the Company.

The Directors further refer to the profit warranty given by Serge Pun & Associates (Myanmar) Limited under the Deed of Profit Warranty and Indemnity dated 17 August 2006 (the "**Deed**"). The Directors are pleased to inform that the guaranteed amount of profits for the financial years ended 31 March 2007 and 31 March 2008 under the Deed had been achieved. The relevant parties to the Deed had waived the requirement for an auditors' certification in relation to the profit warranty. Shareholders may refer to the Company's circular dated 19 July 2006 for further information on the profit warranty.

BY ORDER OF THE BOARD

Lee Kam Seng
Company Secretary
21 July 2008

PrimePartners Corporate Finance Pte. Ltd. was the financial adviser to Sea View Hotel Limited (now known as "Yoma Strategic Holdings Ltd.") in relation to the acquisition of Yoma Strategic Investments Ltd.

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