



PROPOSED ACQUISITION OF SHARES IN PLANTATION RESOURCES PTE. LTD. (THE “PROPOSED ACQUISITION”)

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements made by the Company dated 19 June 2009 and 3 July 2009 in relation to the Proposed Acquisition from Noble Grand Investments Limited (collectively, the “**Announcements**”).

Capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the Announcements.

The Board of Directors of the Company wishes to announce that the Proposed Acquisition was completed on 21 July 2009. As a result of the completion, Yoma Strategic Investments Ltd. a wholly-owned subsidiary of the Company, now owns 918,000 ordinary shares (representing a 95.63% interest) in the issued and paid-up share capital of Plantation Resources Pte. Ltd.

The Company has also allotted and issued an aggregate of 32,811,750 Consideration Shares at the Issue Price of S\$0.10 for each Consideration Share to Noble Grand Investments Limited pursuant to the Proposed Acquisition on 21 July 2009. The Company will make an announcement relating to the listing and quotation of the Consideration Shares on the Official List of the SGX-ST in due course.

BY ORDER OF THE BOARD

SERGE PUN
Chairman and CEO
21 July 2009

YOMA Strategic Holdings Ltd
Company Registration No. 196200185E
#25-05 Fuji Xerox Towers
80 Anson Road
Singapore 079907
Tel: (65) 6223-2262
Fax: (65) 6220-7939
Website: www.yomastrategic.com