
QUERY FROM SGX IN REGARDS TO THE COMPANY'S ANNUAL REPORT FOR FINANCIAL YEAR ENDED 31 MARCH 2008

The Board of Directors of Yoma Strategic Holdings Ltd (the "Company") wishes to provide additional information in response to the query received from the Singapore Exchange Limited ("SGX") on 21 July 2008 with respect to the Company's Annual Report for the financial year ended 31 March 2008.

Extraction from SGX letter dated 21 July 2008:-

We noted on Pg 68-69 of the annual report that (i) Myanmar V-Pile (ii) Chinthe Concrete Co Ltd (iii) First Myanmar Construction Co Ltd (iv) SPA Project Management Ltd (v) Myanmar Piling Co Ltd are subsidiaries held by the Company. Please confirm whether each of the above entities is considered a significant subsidiary in accordance with Rule 718.

If the above entities are considered significant subsidiaries under Rule 718, to provide the directors' views on Daw Myint Myint Toe is suitable pursuant to Rule 712(1) of the Listing Manual, as well as the basis for their views.

In response to the above query, the Directors wish to confirm that, based on the financial results and financial position of the Group as at 31 March 2008, all the entities stated above are not considered significant subsidiaries in accordance with Rule 718.

The Directors wish to further state that although the above entities are not significant subsidiaries, the Group Auditors, PKF-CAP LLP, have included in their audit plan for the Group to review the audit working papers of Daw Myint Myint Toe for audit work done on the above entities and where necessary, have carried out additional audit procedures to satisfy themselves that the financial statements of the above entities are fairly stated.

By Order of the Board

Lee Kam Seng
Company Secretary
22 July 2008

PrimePartners Corporate Finance Pte. Ltd. was the financial adviser to Sea View Hotel Limited (now known as "Yoma Strategic Holdings Ltd.") in relation to the acquisition of Yoma Strategic Investments Ltd.

YOMA Strategic Holdings Ltd
Company Registration No. 196200185E
#25-05 Fuji Xerox Towers
80 Anson Road
Singapore 079907
Tel: (65) 6223-2262
Fax: (65) 6220-7939
Website: www.yomastrategic.com