
PROPOSED RIGHTS ISSUE - NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcements on 13 February 2012 and 26 April 2012.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and the Register of Members of the Company will be closed at **5.00 p.m.** (Singapore time) on **4 June 2012** (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to the Entitled Shareholders comprising:-

- (a) entitled depositors, being shareholders of the Company (the "**Shareholders**") with Shares standing to the credit of their securities accounts, being securities accounts maintained by Depositors with CDP but does not include securities sub-accounts (the "**Securities Accounts**"), and whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") are in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents ("**Entitled Depositors**"); and
- (b) entitled scripholders, being Shareholders whose share certificates are not deposited with CDP and who have tendered to B. A. C. S. Private Limited, at 63 Cantonment Road, Singapore 089758 (the "**Share Registrar**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents ("**Entitled Scripholders**").

A "**Market Day**" means a day on which the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") is opened for securities trading.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents.

Entitled Shareholders will be provisionally allotted Rights Shares under the Rights Issue on the basis of their shareholdings in the Company as at the Book Closure Date. Entitled Shareholders are at liberty to accept (in full or in part), decline and/or renounce their provisional allotments of Rights Shares and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue. In the case of Entitled Depositors only, they can also trade their provisional allotments of Right Shares on the SGX-ST during the trading period of the provisional allotments of Rights Shares on a "nil-paid" basis.

Entitled Depositors should note that all correspondences and notices will be sent to their last registered address with CDP. Entitled Depositors are reminded that any request to CDP to update their records or effect any change in address must reach CDP not later than three (3) Market Days before the Books Closure Date.



Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Share Registrar up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' provisional allotments of the Rights Shares under the Rights Issue.

The addresses of CDP and the Share Registrar are as follows:

CDP

The Central Depository (Pte) Limited

4 Shenton Way #02-01
SGX Centre 2
Singapore 068807

Share Registrar

B. A. C. S. Private Limited

63 Cantonment Road
Singapore 089758

The approval in-principle of the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries.

By Order of the Board

Andrew Rickards
CEO

22 May 2012

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