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## RECLASSIFICATION OF FINAL DIVIDEND

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcement released by the Company on 24 May 2017 with regards to the unaudited financial statements for the financial year ended 31 March 2017 (“**FY2017**”) and the related media release (together, the “**Results Announcement**”).

The Company wishes to inform shareholders that it will be reclassifying the proposed first and final one-tier tax exempt cash dividend of 0.25 cents per ordinary share declared for FY2017 (the “**Final Dividend**”) which was disclosed in the Results Announcement to an interim one-tier tax-exempt cash dividend of 0.25 cents per ordinary share (the “**Interim Dividend**”) for the financial year ending 31 March 2018 (“**FY2018**”).

Even though the Group had retained profits of S\$119.3 million as at 31 March 2017, the declaration and payment of dividends from the Company’s subsidiaries to the Company were only made after FY2017. Since these dividends from the Company’s subsidiaries were in relation to FY2017 but were paid after FY2017, the Final Dividend proposed by the Company for FY2017 should now be technically an interim dividend for FY2018. The Interim Dividend will be made subject to shareholders’ approval at the Company’s forthcoming annual general meeting to be held in July 2017. The Company is seeking shareholders’ approval for the Interim Dividend as it is of the view that the dividend should be treated substantively as a Final Dividend in relation to FY2017. The Notice of Books Closure Date and Dividend Payment Date has been separately announced by the Company today. **Please note that the payment terms and date of the dividend remain unchanged.**

ON BEHALF OF THE BOARD

Melvyn Pun  
Chief Executive Officer

23 June 2017