
GRANT OF OPTIONS PURSUANT TO THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012

Unless otherwise defined, all terms not defined herein shall be as defined in the rules of Yoma Strategic Holdings Employee Share Option Scheme 2012.

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company has made an offer to grant an Option pursuant to the Yoma Strategic Holdings Employee Share Option Scheme 2012 to the Company’s Chief Executive Officer and Director, Mr. Melvyn Pun Chi Tung. Details of the grant of the Option, in accordance with Rule 704(29) of the Listing Manual of the SGX-ST, are as follows:

- (a) **Date of Grant** : 24th August 2015
- (b) **Subscription Price per Share** : S\$0.36, being the Market Price which is equal to the average of the last dealt prices for a Share, as determined by reference to the daily official list or any other publication published by the SGX-ST for the five (5) consecutive Market Days immediately preceding the Date of Grant of the Option, i.e. between 17th August 2015 and 21st August 2015 (both dates inclusive), rounded up in the case of cents to the nearest whole cent.
- (c) **Number of Shares comprised in the Option granted** : 4,000,000
- (d) **Market Price (last done price) of Shares on Date of Grant** : S\$0.32
- (e) **Number of Shares comprised in Option granted to Controlling Shareholders (and their Associates) and Directors** : 4,000,000
- (f) **Exercise Period of the Option** : The Exercise Period of the Option is the period from the day after the 5th anniversary of the Date of Grant to the day falling before the 10th anniversary of the Date of Grant i.e. between 25th August 2020 and 23rd August 2025 (both dates inclusive) subject to certain performance targets being met.

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E

78 Shenton Way

#32-00

Singapore 079120

Tel: (65) 6223 2262

Fax: (65) 6220 1990

www.yomastrategic.com

The grant of the Option was approved by shareholders at the extraordinary general meeting held on 27th July 2015 and the Company has up to one (1) month from the date of the meeting to grant the Option. The Company wishes to inform shareholders that Mr. Melvyn Pun has offered and the Company has agreed to include the following restrictions to the grant of Option:-

- (a) The Option will be a Market Price Option as opposed to a Discount Price Option (with up to twenty per cent. (20%) discount to the Market Price). As such, there is no discount to the Subscription Price per Share.
- (b) The Option may only be exercised upon the certain prescribed performance targets relating to the growth of the Group's earnings per share and the level of non-real estate revenue of the Group being met.
- (c) The Exercise Period of the Option shall only commence after the 5th anniversary of the Date of Grant i.e. 25th August 2020 as opposed to the usual commencement dates of a Market Price Option (which is after the 1st anniversary of the Date of Grant) and a Discount Price Option (which is after the 2nd anniversary of the Date of Grant).

The Board of Directors considers the above terms beneficial to the Company in further aligning Mr. Melvyn Pun's interest with shareholders and demonstrating his commitment to the Group.

On Behalf of the Board

Loo Hwee Fang
Joint Company Secretary

24 August 2015