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## QUERY REGARDING TRADING ACTIVITY

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The Board of Directors of Yoma Strategic Holdings Limited (the “**Company**”) refers to the queries from SGX-ST on 23 January 2013 regarding the substantial increase in the price of shares of the Company traded today (the “**Queries**”). The Company sets out its responses to the Queries as follows:-

### **Question 1**

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?  
- If yes, the information must be announced immediately.

### **Response**

No, the Company is not aware of any information which is material and not previously announced concerning us, our subsidiaries or associated companies which, if known, might explain the trading.

### **Question 2**

Are you aware of any other possible explanation for the trading?

### **Response**

No, the Company is not aware of any other possible explanation for the trading. However, the Company wishes to state that it continuously reviews business proposals and looks for investment opportunities with a view to maximising value for all shareholders. If and when there are any material developments which warrant a disclosure, the Company will make any further announcements on the SGX-ST as and when appropriate in accordance with the listing rules of the SGX-ST.

### **Question 3**

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

### **Response**

The Company confirms that it is in compliance with the listing rules and, in particular, listing rule 703.

ON BEHALF OF THE BOARD

Andrew Rickards  
CEO  
23 January 2013