
**SUBSCRIPTION OF SHARES IN PENINSULA YANGON HOLDINGS PTE. LIMITED
("PENINSULA YANGON")**

Reference is made to the announcements dated 28 January 2014, 11 March 2015, 1 April 2015 and 4 January 2016 made by Yoma Strategic Holdings Ltd (the "**Company**", together with its subsidiaries, the "**Group**") in relation to the redevelopment of the former headquarters of the Burma Railway Company into "The Peninsula Yangon" (the "**Proposed Hotel Development**").

The Company wishes to announce that following the satisfaction of certain prescribed conditions precedent, the Company, through its wholly-owned subsidiary, Yoma Strategic Investments Ltd. ("**YSIL**"), had subscribed for 240 ordinary shares in Peninsula Yangon. The details are as follows:-

Name of Company	: Peninsula Yangon Holdings Pte. Limited
Place of Incorporation	: Singapore
Issued and Paid-Up Share Capital	: US\$1,000 comprising 1,000 ordinary shares
Shareholding Interests	: 70% held by Peninsula International Investment Holdings Limited ¹ , 24% held by YSIL and 6% held by First Myanmar Investment Company Limited
Principal Activity	: As an investment holding company for the Proposed Hotel Development

The Company's initial investment in Peninsula Yangon is funded using internal sources. Following the subscription, Peninsula Yangon is now an associated company of the Company.

¹ Peninsula International Investment Holdings Limited is a wholly-owned subsidiary of The Hongkong and Shanghai Hotels, Limited.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer

25 January 2016

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