
INCORPORATION OF A SUBSIDIARY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company had through its wholly-owned subsidiary, Yoma Strategic Investments Ltd., incorporated the following wholly-owned subsidiary:

Name of company	:	Yoma F&B Pte. Ltd.
Place of incorporation	:	Singapore
Issued and paid-up share capital	:	US\$1.00 comprising 1 ordinary share

The Company intends to use this entity as a new holding company for its consumer platform.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer
25 May 2018