MISCELLANEOUS:: MEDIA BRIEFING - 26 FEBRUARY 2007

* Asterisks denote mandatory information Name of Announcer * YOMA STRATEGIC HOLDINGS LTD Company Registration No. 196200185E Announcement submitted on behalf of YOMA STRATEGIC HOLDINGS LTD Announcement is submitted with respect to * YOMA STRATEGIC HOLDINGS LTD Announcement is submitted by * LEE KAM SENG Designation * COMPANY SECRETARY Date & Time of Broadcast 26-Feb-2007 12:41:55 Announcement No. 00032 ANNOUNCEMENT DETAILS Announcement Title * MEDIA BRIEFING - 26 FEBRUARY 2007 Description Media release and presentation slides shown at media briefing are attached. PrimePartners Corporate Finance Pte. Ltd. is the financial adviser to Sea View Hotel Limited (now known as "Yoma Strategic Holdings Ltd") in relation to the acquisition of Yoma Strategic Investments Ltd. Attachments MediaRelease.pdf PresentationSlides.pdf Total size =1261K (2048K size limit recommended)