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## INCORPORATION OF SUBSIDIARY

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company’s wholly-owned subsidiary, Yoma Strategic Investments Ltd. (“**YSIL**”), has incorporated the following wholly-owned subsidiary:

Name of company : Summit Brands Restaurant Group Company Limited

Place of incorporation : Myanmar

Issued and paid-up share capital : 50,000,000 Kyats comprising 50,000 ordinary shares of 1,000 kyats each

Interest : Effective 100% interest

The Company intends to use this entity for matters in connection with its proposed quick service restaurant related business.

By Order of the Board

Andrew Rickards  
Chief Executive Officer

26 January 2015