
USE OF PROCEEDS FROM THE PLACEMENT OF 192,853,000 PLACEMENT SHARES COMPLETED IN NOVEMBER 2012

*Unless otherwise defined, all terms used or referred to in this announcement have the meanings as assigned to them in the announcements made by the Company on 20 November 2012, 26 November 2012, 28 November 2012 and 3 June 2013 in relation to the Placement (together, the “**Announcements**”).*

Further to the Announcements, the Board of Directors of Yoma Strategic Holdings Ltd. (the “Company”) wishes to provide an update on the utilization of the net proceeds from the Placement. The Company has utilized US\$13.7 million towards partial payment of a loan owing by 讯祥（大连）实业有限公司 (an indirect wholly-owned subsidiary of the Company) to China Citic Bank International Limited and other related expenses relating to the loan. This utilisation is in accordance with the use of the proceeds of the Placement provided in the announcement dated 20 November 2012.

BY ORDER OF THE BOARD

Andrew Rickards
Chief Executive Officer
26 June 2013